



CALIFORNIA SOCIETY OF ENROLLED AGENTS
 3200 Ramos Circle • Sacramento, CA 95827-2513
 916/366-6646 • 800/777-2732
 FAX 916/366-6674
 www.csea.org
 Email: dstrange@csea.org

- Mr.
- Mrs.
- Ms.

PROFESSIONAL AFFILIATE APPLICATION
 (Please Print All Information)

Last Name	First Name or Initial	Middle Name or Initial	Nickname
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Name as you wish it to appear on your Membership Certificate (if different from above).
 Note: Professional designations are not included on certificates.

Birth Date

Business Address

Home Address (If different from business address)

Firm Name (if any)		
Street	Apt / Suite #	
City	State	Zip
Telephone Number	Fax Number	
Email Address		

Street	Apt / Suite #	
City	State	Zip
Telephone Number		

I prefer CSEA mail be sent to my:

Home Address Business Address

Category CPA Attorney Enrolled Actuary
Have you ever been an Enrolled Agent? Yes No

I am eligible to practice before the Internal Revenue Service under the provisions of Treasury Department Circular 230 and hereby petition for Professional Affiliate Recognition by the California Society of Enrolled Agents. I understand that this recognition may be terminated by me at any time, or by the Society for non-payment of dues, failure to meet continuing education requirements*, notification of my suspension from eligibility to practice, or as stipulated in the Bylaws and rules of the Society.

I understand and will abide by all applicable provisions of the California Society's Bylaws and the rules promulgated in Treasury Department Circular 230.

Please take a moment to answer the following questions, so that we can serve you better!

1. How long have you been preparing tax returns? _____
2. What type of practice do you have?
 Self-employed Work in a firm Other
3. If self-employed, do you have other tax preparers on staff? YES NO
4. How many returns do you prepare a year? _____
5. How did you find out about the California Society of Enrolled Agents?
 Another EA Online Newspaper Other
6. In what areas of tax do you practice?
 1040 1041 1065 1120 706

Dues are not deductible as a charitable contribution for tax purposes, but may be deductible as a business expense. Society dues include the publication *California Enrolled Agent*, currently published six times per year (\$25).

* Continuing education requirements are determined by the National Association and are currently 30 hours per CPE year (1/1 - 12/31).

I would also like to join NAEA (National Association of Enrolled Agents) for an additional \$200.00.

My payment of **\$290.00** for the first year (\$265.00 for dues and \$25.00 for one-time initiation fee) is enclosed.

Charge \$ _____ to my:
 Visa Mastercard AMEX Check Enclosed

Credit Card#	Expiration date								
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MO	YR								

<small>Please Do Not Write In This Space</small>			
Rec'd _____	Amt. _____		
Ck.# _____	Batch# _____		
ID # _____	Exp Dt. _____	Cert Dt. _____	

ID / LICENSE NUMBER	
Signature (required for all applicants)	Date
Chapter (If left blank, you will automatically be affiliated with a Chapter)	
Sponsor (optional)	

Do you want to be listed in the "Find an EA" Program?
 YES NO

IMPORTANT: You MUST check the following box to ensure you receive CSEA information. We do NOT transfer your fax number or email address to third parties.

I consent to receive communications sent by or on behalf of CSEA and its Chapters via email, telephone, or fax.