



NATIONAL ASSOCIATION OF ENROLLED AGENTS

202/822-NAEA (6232)
Email: info@naea.org



CALIFORNIA SOCIETY OF ENROLLED AGENTS

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MEMBERSHIP APPLICATION

(Please Print All Information)

- Mr.
Mrs.
Ms.

Last Name First Name or Initial Middle Name or Initial Nickname

Name as you wish it to appear on your Membership Certificate (if different from above).
Note: Professional designations are not included on certificates.

Birth Date

Business Address

Firm Name (if any)
Street Apt / Suite #
City State Zip
Telephone Number Fax Number
Email Address

Home Address (If different from business address)

Street Apt / Suite #
City State Zip
Telephone Number

I prefer CSEA mail be sent to my:

- Home Address
Business Address

I am interested in volunteering in the following areas:

Application for Regular Membership:

I am enrolled to practice before the Internal Revenue Service and hereby petition for active membership in the National Association of Enrolled Agents and the California Society of Enrolled Agents. I understand this membership is perpetual during my continued enrollment, but may be terminated by me at any time, or by the Association or the Society for nonpayment of dues, failure to meet the continuing education requirements\*, notification of my suspension from enrollment, or as stipulated in the Bylaws of the Association and the Society.

I understand and will abide by the rules promulgated in Treasury Department Circular 230, as amended, the Code of Ethics and Rules of Professional Conduct of the National Association of Enrolled Agents, and any revisions thereto which may hereinafter be enacted.

Signature Date
I consent to receive communications sent by or on behalf of CSEA and its Chapters via email, telephone, or fax.

SOURCE OF QUALIFICATION:

- Special Enrollment Exam Year of Exam:
IRS Experience Date of Completion:

Please take a moment to answer the following questions; How long have you been preparing taxes?

What type of practice do you have?
Self Employer Work in Firm Other

If self employed, do you have other tax preparers on staff?
YES NO

How many returns do you prepare a year?

How did you find out about the California Society of Enrolled Agents?

- Another EA Online Newspaper Other

In what areas of tax do you practice?

- 1040 1041 1065 1120 706

Do you want to be listed in the "Find an EA" program?
YES NO

My payment of \$398.00 for the first year's dues (\$200 Association, \$170.00 Society) and initiation fees (\$10.00 Association, \$18.00 Society) is enclosed.

Charge \$398.00 to my:
Visa Mastercard AMEX Check Enclosed

Credit Card# Expiration date
MO YR

Please Do Not Write In This Space
Rec'd Amt.
Ck.# Batch#
ID # Exp Dt. Cert Dt.

\* Continuing education requirements are determined by the National Association and are currently 30 hours per CPE year (1/1 - 12/31).

CSEA Membership dues are not deductible as a charitable contribution for tax purposes, but may be deductible as a business expense. \$6.00 of your NAEA dues and \$22.00 of your CSEA dues are allocated to legislative activities and are not tax deductible. Society dues include the nine-times-yearly publication, California Enrolled Agent (\$25).

Enrollment Number

Signature (required for all applicants) Date

Chapter (If left blank, you will automatically be affiliated with a Chapter)

Sponsor (optional)